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MEMORANDAM FOR: Lt. General Sumuel H. Anderson Director, Weapons System Evaluation Group Office of the Secretary of Defense

Washington 25, D. C.

BILLIET:

Setimates of Soviet Bloc Stocks of Assessition

and PCL

REFERENCE

Memorandum, dated 20 July 1954, to the Director, CIA, from the Acting Executive Secretary, Walls

- 1. The referenced memorandum was referred to this Office for action, and I am pleased to forward herewith information in response to the several questions posed on Soviet Bloc POL and emenuation
- 2. This Agency accepts the current estimates of Coviet Bloc exocre. POL stocks for July 1955 which are believed to have been submitted by the Directorate of Intelligence, U.S. Air Force, in reply to a request similar to the referenced manorandum. The estimated totals for Soviet Bloc PCL stocks appear to be reasonable, although we are unswere of source material that would permit reliable or definite estimates of these stocks. It is our belief that the operations of the Soviet Bloc petroleum industry would not permit reduction of POL stocks below a minimum of seven to ten million metric tons, bused on the current estimates of stocks on head in July 1955. This means that the maximum strategic POL stocks available in 1955 would be approximately fourteen million metric tons.
 - 3. Attached as TAB I are our estimates on ammunition stocks in answer to the questions posed in paragraph 3 of the referenced mentandum. Enclosure B to TAB I is a copy of Part IV of a draft report by CLA/MM (MP-LLA) which provides our analyses of emmunition storage in the several countries of the Soviet Bloc.
 - 4. This Agency does not have information of the type requested in paregraph 5 of the referenced memorandum. We would have to rely



on the military services for basic data that are meeded for such analyses. Time does not permit the initiation of a project on the subject.

taneously received requests similar to the referenced memorandum. In future cases of this kind, you may wish to consider the use of the Economic Intelligence Committee in order to obtain estimates on Soviet Bloc economic activities reflecting maximum agreement within the economic intelligence community. If so, may I suggest that such requests be directed to me as Chairman of that Committee. I then would make every effort to have the Committee fulfill WSEG requirements of this type as expeditiously as possible.



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Assistant Director
and
Chairman,
Economic Intelligence Committee

Inclosures:

TAB I -- Enclosure A, "Bloc Assemition Inventory, 1 July 1955"
Enclosure B, "Part IV, Storage of Assemition in the
Boviet Bloc" (draft)
Enclosure C, Maps of Storage Depots (3)

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